

CITIZEN CENTRIC REPORT

**FISCAL YEAR ENDED
JUNE 30, 2026**



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Our Chapter, Our Mission

ABOUT AGA

The Association of Government Accountants (AGA) is a national nonprofit organization dedicated to advancing government accountability. Through professional development, certification, and education, AGA supports financial professionals in government at all levels. To view AGA's Code of Ethics, and to learn more about AGA's vision, mission, core values, and strategic goals, those can be found through the [AGA national website](#).

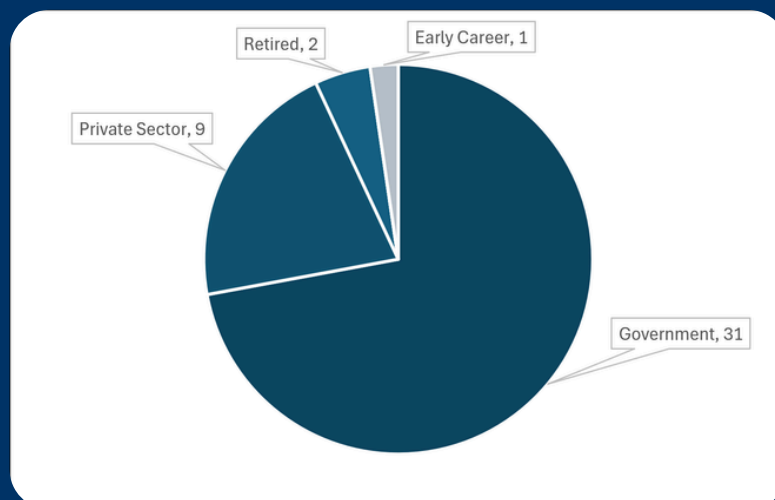
THE CENTRAL INDIANA CHAPTER

The Central Indiana Chapter of AGA is a 501(c)(3) nonprofit serving a diverse membership of state and local government finance professionals, private sector accountants, students, and retirees. We welcome anyone with an interest in government financial management and our chapter is led by a volunteer Executive Committee, as detailed on page 5.

OUR MISSION AND VISION

We aim to provide accessible, low-cost professional development, support our community through service, and recognize excellence in the field of public finance. We envision a connected and thriving community of government financial professionals, driven by innovation, collaboration, and a shared commitment to accountability.

FY2026 Membership Breakdown by Type



Reflecting On Our Year

Chase Lenon

Central Indiana Chapter
President

To all new members of the Central Indiana Chapter of AGA - welcome! And to our returning members, thank you for your continued support and dedication.

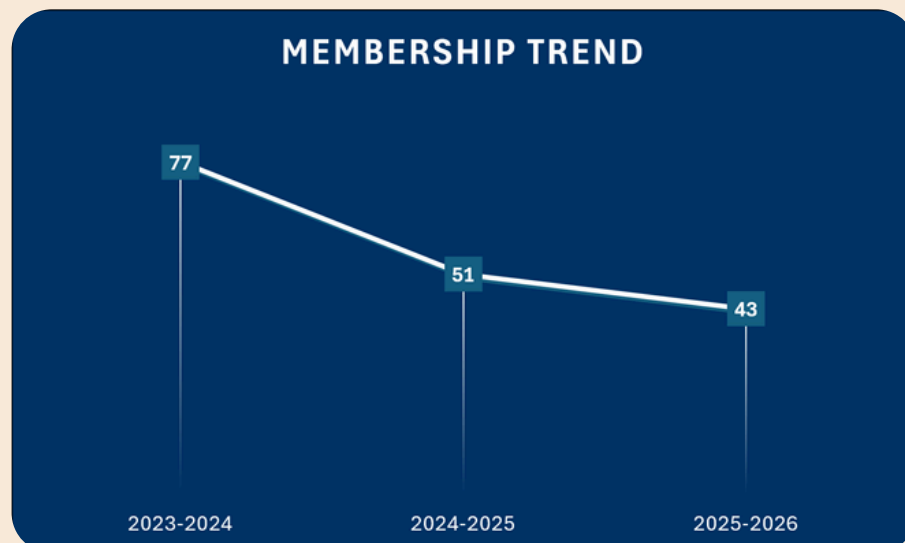
During the 2025-2026 program year, our Chapter continued adapting to evolving standards in government financial management while working to rebuild engagement. We're proud to share that our Chapter earned Bronze Status this year - an accomplishment made possible by your involvement.



As shown in the chart below, membership has declined by 44% over the past three years, reflecting retirements, turnover and broader shifts in the workforce. In response, we remain focused on outreach, visibility, and delivering relevant programming to support our members.

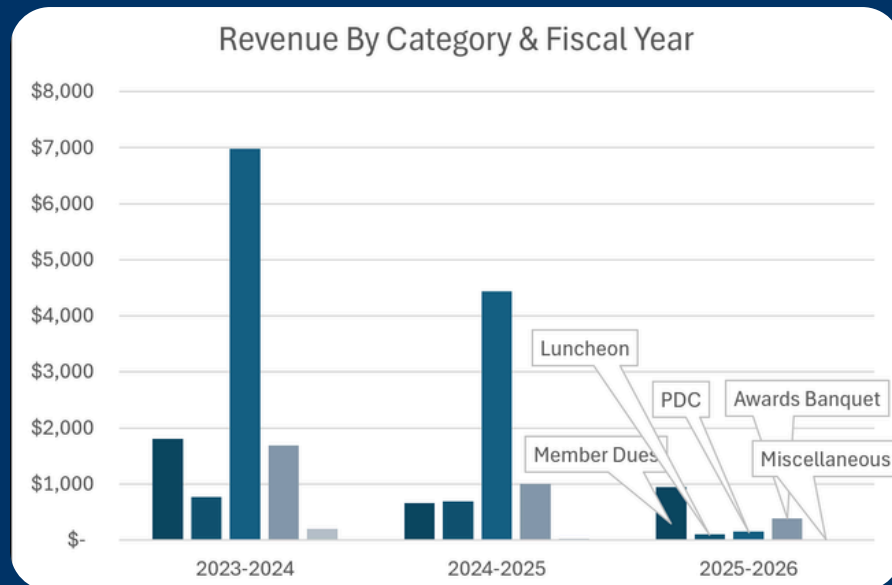
This year's events highlighted a wide range of professional development topics, from emerging audit and ethical standards to technology, analytics, and leadership trends shaping government financial management. I'm grateful to our Executive Committee for their commitment and encourage all members to get involved - whether by presenting, joining a committee, or serving in leadership. Here's to another successful year!

MEMBERSHIP TREND



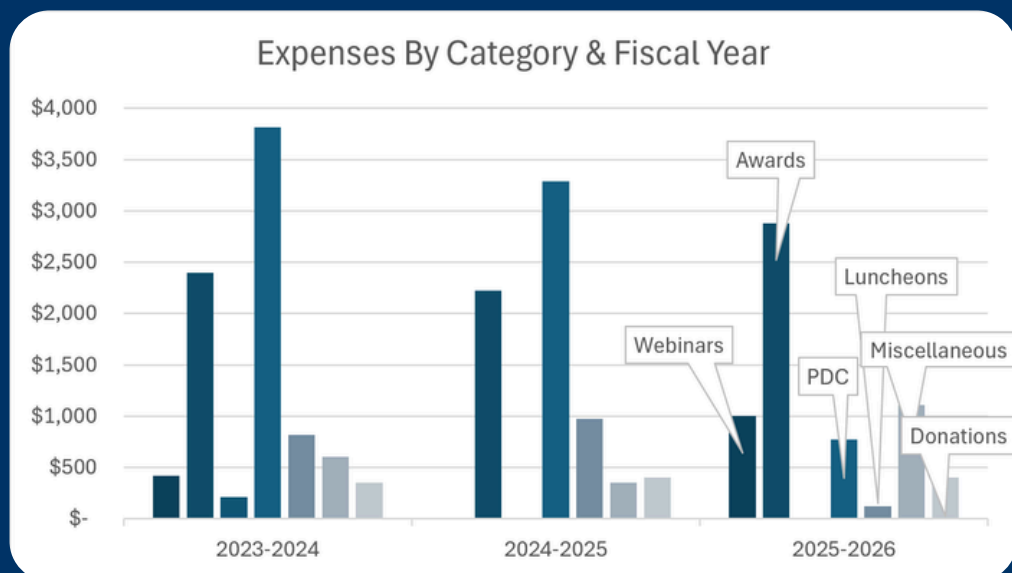
Financial Footprint

Revenues



In FY2025–2026, Chapter revenues decreased to \$1,604, driven primarily by the cancellation of the PDC and reduced event participation. This continues the multi-year downward trend in receipts. These financial patterns mirror our declining membership base, underscoring the need to strengthen engagement and rebuild participation. The audit of FY2024–2025 revenues has been completed, and an audit of FY2025–2026 revenues will be underway later in 2026.

Expenses



In FY2025–2026, expenses totaled \$6,283, reflecting limited activity and some PDC-related costs despite the event's cancellation. Spending remained aligned with essential operations. Our expense levels, paired with lower revenues tied to shrinking membership participation, highlight the importance of continued financial oversight. The audit of FY2024–2025 expenses has been completed, and an audit of FY2025–2026 expenses will be underway later in 2026.

Strategic Goals & Next Steps

Membership Goals

- Launch quarterly satisfaction surveys (target: 4+ rating)
- Rebuild membership through outreach and engagement



Education Goals

- Host monthly CPE Lunch & Learns
- Collaborate with the Indianapolis Chapter
- Track attendance and gather feedback



CGFM Goals

- Host CGFM info session
- Award \$2,000 in CGFM scholarships
- Request CGFM Month proclamation from the Governor



Communication Goals

- Keep website updated with events and leadership info
- Launch a chapter newsletter to share updates



Community Service Goals

- Partner with Indiana CPA Society for CPA Day of Service
- Recognize members for outstanding contributions



Chapter-Specific Goals

- Support returning leaders and welcome new ideas
- Engage young professionals in events and leadership
- Host annual PDC at Marion University



Executive Committee

Chapter President,
Webmaster,
Membership Chair

Chase Lenon

Chapter Secretary

Tonya Armstrong

Chapter Treasurer,
NCC Representative

Samuel Wilson

ACE Reporting Chair

Alexander Billstrom

Committee Member

Victoria Smith

Committee Member

Kevin Kerswick

